IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

# TABULATION OF BALLOTING ON DEBTORS' SECOND JOINT CHAPTER 11 PLAN OF REORGANIZATION (Related to Docket #245)

Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC (collectively "Midtown" or "Debtors") in the above entitled and numbered cause, certify to the Court the following tabulation of balloting on their Second Joint Chapter 11 Plan of Reorganization [Docket No. 245].

	~		NUMBERS		DOLLARS	
Class	Creditors	No. of Ballots	Accept	Reject	Accept	Reject
1	Allowed Secured Claim of Taxing Authorities (Unimpaired)	0	0 0%	0 0%	0 0%	0 0%
2	Allowed Secured Claim of Bank of Houston	1	1 100%	0 0%	4,028,062.07 100%	0 0%
3	Allowed Secured Claim of Bank of Houston	1	1 100%	0 0%	4,065,258.31 100%	0 0%
4	Allowed Secured Claim of Mercantile Capital Corporation	1	1 100%	0 0%	3,350,400.00 100%	0 0%
5	Allowed Vendor Unsecured Claims in an Amount Less than \$5,000	6	6 100%	0 0%	23,320.12 100%	0 0%
6	Allowed Non-Insider Unsecured Claims in an Amount over \$5,000	1	1 100%	0 0%	34,403.05 100%	0 0%

1

	~ "		NUM	BERS	DOLL	ARS
Class	Creditors	No. of Ballots	Accept	Reject	Accept	Reject
7	Unsecured Claims of Insiders	8	8 100%	0 0%	1,509,550.19 55.84%	0.00 0%
8	Allowed Interests of Equity Holders	1	1 100%	0		

Dated: May 21, 2015

### Respectfully submitted,

By: /s/ T. Josh Judd

T. JOSH JUDD State Bar No. 24036866 5847 San Felipe, Suite 2200 Houston, Texas 77057

Telephone: 713.977.8686 Facsimile: 713.458-4896 judd@hooverslovacek.com ATTORNEY FOR DEBTORS,

MIDTOWN SCOUTS SQUARE PROPERTY, LP and MIDTOWN SCOUTS SQUARE, LLC

#### OF COUNSEL:

Hoover Slovacek LLP EDWARD L. ROTHBERG State Bar No. 17313990 rothberg@hooverslovacek.com TX Federal ID: 570838 ANNIE E. CATMULL State Bar No. 00794932 catmull@hooverslovacek.com 5847 San Felipe, Suite 2200 Houston, Texas 77057

Telephone: 713.977.8686 Facsimile: 713.977.5395

### **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the Tabulation of Balloting on Debtors' Second Joint Chapter 11 Plan of Reorganization has been served on May 22, 2015, by the Court's ECF notification system to the parties listed on the attached ECF List.

/s/ T. Josh Judd

### **By ECF Notification:**

Clint Alexander Corrie on behalf of Creditor Merchantile Capital Corporation clint.corrie@akerman.com

Tara L Grundemeier on behalf of Creditor Harris County <a href="houston\_bankruptcy@publicans.com">houston\_bankruptcy@publicans.com</a>

Lisa M Hedrick on behalf of Creditor Bank Of Houston lisa.hedrick@arlaw.com, vicki.owens@arlaw.com;craig.wilcox@arlaw.com

Ellen Maresh Hickman on behalf of U.S. Trustee US Trustee ellen.hickman@usdoj.gov

Jennine Hovell-Cox on behalf of Creditor AmeriPower, LLC <a href="https://hovellcoxlaw@hotmail.com">hovellcox@aol.com</a>

Yolanda M Humphrey on behalf of Creditor Midtown Management District <a href="https://houbank@pbfcm.com">houbank@pbfcm.com</a>, <a href="mailto:tpope@pbfcm.com">tpope@pbfcm.com</a>; <a href="mailto:tpope@pbfcm.

Peter Johnson on behalf of Plaintiffs Richey Family Limited Partnership, Ltd., L.E. Richey, and Todd Richey pjohnson@pjlaw.com, msawyer@pjlaw.com

John S Mayer on behalf of Creditor Bank Of Houston <a href="mayer@rossbanks.com">jmayer@rossbanks.com</a>

D. John Neese, Jr. on behalf of Counter-Claimants Midtown Scouts Square Property, LP, Midtown Scouts Square, LLC, Atul Lucky Chopra, M.D. jneese@hmgllp.com

Carl O Sandin on behalf of Creditor Midtown Management District <a href="mailto:csandin@pbfcm.com">csandin@pbfcm.com</a>, <a href="mailto:tpope@pbfcm.com">tpope@pbfcm.com</a>; <a href="mailto:csandin@ecf.inforuptcy.com">csandin@ecf.inforuptcy.com</a>

Owen Mark Sonik on behalf of Creditor Midtown Management District osonik@pbfcm.com, tpope@pbfcm.com;osonik@ecf.inforuptcy.com;houbank@pbfcm.com

Richard L Tate on behalf of Plaintiffs Party Richey Family Limited Partnership, Ltd., L.E. Richey, and Todd Richey

 $\underline{rltate@tate-law.com}, \underline{beben@tate-law.com;tdavey@tate-law.com;cboden@tate-law.com;kreis@tate-law.com;tdavey@tate-law.com;kreis@tate-law.com;k$ 

**US** Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

# MIDTOWN SCOUTS SQUARE PROPERTY, LP MIDTOWN SCOUTS SQUARE, LLC Case No. 13-32920-H5-11 BALLOT TABULATION FOR SECOND JOINT PLAN

		NT OF CLAIM
Ballot	Accepts	Rejects
Class 1 - Allowed Secured Claim of Taxing Authorities		
(Unimpaired)		
COUNT	0	0
TOTAL AMOUNT	0.00%	0.00%
TOTAL AMOUNT	0.00	0.00
	0.00%	0.00%
Class 2 - Allowed Secured Claim of Bank of Houston	4,028,062.07	
COUNT	1	
	100.00%	0.00%
TOTAL AMOUNT	4,028,062.07	0.00
	100.00%	0.00%
Class 3 - Allowed Secured Claim of Bank of Houston (nka		
Independent Bank)	4,065,258.31	
COUNT	1	
900	100.00%	0.00%
TOTAL AMOUNT	4,065,258.31	0.00
	100.00%	0.00%
Olean 4. Alleger d'Onne d'Ole im et Managertile Control		
Class 4 - Allowed Secured Claim of Mercantile Capital	2 250 400 00	
Corporation COUNT	3,350,400.00	0
COONT	100.00%	0.00%
TOTAL AMOUNT	3,350,400.00	0.00%
TOTAL AWOUNT	100.00%	0.00%
	100.0076	0.0070
Class 5 - Allowed Vendor Unsecured Claims in an Amount		
Less than \$5,000		
Greenberg Traurig	2,183.50	
Business Flooring Specialties, LP	5,000.00	
Enterprise Commercial Paving, Inc.	1,136.63	
Discovery Construction, Inc.*	5,000.00	
Associated Time & Parking Controls	4,999.99	
Trio Electric*	5,000.00	
COUNT	6	0
30011	100.00%	0.00%
TOTAL AMOUNT	23,320.12	0.00
	100.00%	0.00%
	200000	2.2370

	AMOUI	NT OF CLAIM
Ballot	Accepts	Rejects
Class 6 - Allowed Non-Insider Unsecured Claims in an Amount		-
over \$5,000		
Harrell Architects, LP	34,403.05	
COUNT	1	0
	100.00%	0.00%
TOTAL AMOUNT	34,403.05	0.00
	100.00%	0.00%
Class 7 - Unsecured Claims of Insiders		
Advanced Diagnostics Management, LLP	58,985.69	
Chopra & Associates	395,785.65	
Hearsay	60,428.57	
Xray Xpress Corporation	769,116.24	
1911 Entertainment	23,240.93	
Inventional Vascular	102,500.00	
Grille 5115	99,493.11	
Chopra Imaging Centers, Inc.	825,929.54	
	,	
COUNT	8	0
	100.00%	0.00%
TOTAL AMOUNT	1,509,550.19	0.00
	100.00%	0.00%
Class 8 - Allowed Interests of Equity Holders	Х	
COUNT	1	0
	100.00%	0.00%
*Claimants reduced their claim to \$5,000 with an election as Class 5 claim.		

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IN RE:	§	
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MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

### BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before May 21, 2015, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

The undersigned, an secure	d creditor [Class 1- Allowed Secured Claim of
Taxing Authorities] in the unpaid principal	amount of \$,
[Check One]	·
accepts the Plan.	rejects the Plan.
[Check One]  accepts the Plan.	rejects the Plan.

The undersigned, a secured of Houston in the unpaid principal amount of	reditor [Class 2-Allowed Secured Claim of Bank of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured confidence of Houston in the unpaid principal amount of	reditor [Class 3-Allowed Secured Claim of Bank of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured Mercantile Capital Corporation in the unp	creditor [Class 4- <u>Allowed Secured Claim of</u> paid principal amount of \$ 3,350,400 000,
[Check One] accepts the Plan	rejects the Plan.
The undersigned, a unsecured credit in an Amount Less than \$5,000] in the unpa	for [Class 5-Allowed Vendor Unsecured Claims aid principal amount of \$,
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a unsecured credit Claims in an Amount over \$5,000] in the unsecured credit	for [Class 6- Allowed Non-Insider Unsecured npaid principal amount of
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a <b>unsecu Insiders</b> ] in the unpaid principal amount of \$	red creditor [Class 7 - <u>Unsecured Claims of</u>
[Check One]  accepts the Plan.	rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of
Equity Holders].
[Check One] accepts the Plan. rejects the Plan.
DATED: May 5, , 2015  Company Name: Memorile Capital Confortion
Signature: Chaintan
Print or type Name: A traffrey long & left
Address: 60 N. Count Avenue
Orlando, Florida 32801
TO HAVE VOUD VOTE LINDED THE PLAN OF REORGANIZATION COUNT, YOU MUST

FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. <u>IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL</u>

NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:	§	
•	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
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	§	
DEBTORS.	§	Jointly Administered
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The undersigned, an secured c	reditor [Class	1- Allowed	Secured	Claim	01
Taxing Authorities] in the unpaid principal ame	ount of \$		,		
[Check One] accepts the Plan.	rejects t	he Plan.			

The undersigned, a secured credi of Houston] in the unpaid principal amount of \$_	tor [Class 2- Allowed Secured Claim of Bank 4,028,062.07],
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured credi of Houston in the unpaid principal amount of \$	tor [Class 3-Allowed Secured Claim of Bank 4,065, 258.31,
[Check One] accepts the Plan	rejects the Plan.
The undersigned, a secured cre Mercantile Capital Corporation in the unpaid	editor [Class 4- Allowed Secured Claim of principal amount of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a unsecured creditor [oin an Amount Less than \$5,000] in the unpaid p	Class 5- Allowed Vendor Unsecured Claims rincipal amount of \$,
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a unsecured creditor [6 Claims in an Amount over \$5,000] in the unpaid \$,	Class 6-Allowed Non-Insider Unsecured I principal amount of
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a unsecured Insiders in the unpaid principal amount of \$	creditor [Class 7 - Unsecured Claims of
[Check One]  accepts the Plan.	rejects the Plan.

The undersigned, an equity into Equity Holders].	erest holder [Class 8- Allowed Interests of
[Check One]  accepts the Plan.	rejects the Plan.
DATED: May 20th	, 2015
	Name: Independent Bank  gnature: Buy Darel, Senior Credit Office
Print or type	(Title, if any)  Name: Barry Hawk
TO HAVE YOUR VOTE UNDER THE PLAN O	ddress: 750 Recina Drive, Suite 100  Houston Rexas 77057  OF REORGANIZATION COUNT, YOU MUST
FILL OUT AND MAIL A COPY OF THE BA	ALLOT TO COUNSEL FOR THE DEBTOR,
EDWARD L. ROTHBERG, HOOVER SLOVA WESTHEIMER, SUITE 1200, HOUSTON T	
RECEIVED BY DEBTORS' COUNSEL ON OR B	
NOT BE COUNTED AS A VOTE UNDER THE P	LAN.

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The undersigned, ar	secured creditor [C	Class 1-	Allowed	Secured	Claim	of
Taxing Authorities] in the unpaid p	orincipal amount of \$			,		
[Check One]  accepts the Plan.	☐ reje	ects the P	lan.			

The undersigned, a <b>secured cr of Houston</b> ] in the unpaid principal amount or	editor [Class 2- <u>Allowed Secured Claim of Bank</u> f \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured cr of Houston in the unpaid principal amount of	editor [Class 3- <u>Allowed Secured Claim of Bank</u> f \$,
[Check One]  accepts the Plan	rejects the Plan.
<del>-</del>	creditor [Class 4- Allowed Secured Claim of aid principal amount of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a unsecured credito in an Amount Less than \$5,000 in the unpai	r [Class 5-Allowed Vendor Unsecured Claims d principal amount of \$ 2183.50,
[Check One] accepts the Plan.	rejects the Plan.
Claims in an Amount over \$5,000] in the un	r [Class 6- Allowed Non-Insider Unsecured paid principal amount of
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a <b>unsecure</b> Insiders] in the unpaid principal amount of \$_	ed creditor [Class 7 – <u>Unsecured Claims of</u>
[Check One]  accepts the Plan.	rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interest	ests of
Equity Holders].	
[Check One]  accepts the Plan.  rejects the Plan.	
DATED: May 20 , 2015	
Company Name: Green berg Trauria (LP	
Company Name: <u>Green berg Traurig LLP</u> Signature: (Title, if any)	der
Print or type Name: Annapopyni Sankaran	
Address: 1000 Louisiana Street, Su	te 1700
Houston, TX 77002	
TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU	
FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DE	BTOR,
EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II	5051
WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. <u>IF YOUR BALLOT IS</u>	S NOT
RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT	
NOT RE COUNTED AS A VOTE UNDER THE PLAN	

IN RE:	§	
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The undersigned, an secured	creditor [Class 1-	Allowed Secured	Claim of
Taxing Authorities] in the unpaid principal a	mount of \$	······································	
[Check One]  accepts the Plan.	rejects the P	lan.	

The undersigned, a secured credito of Houston in the unpaid principal amount of \$	or [Class 2-Allowed Secured Claim of Bank
[Check One]  accepts the Plan	rejects the Plan.
	or [Class 3-Allowed Secured Claim of Bank
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured cred Mercantile Capital Corporation in the unpaid property of the corporation of the unpaid property of the corporation of the undersigned, a secured cred cred cred cred cred cred cred c	itor [Class 4- Allowed Secured Claim of rincipal amount of \$,
[Check One]  accepts the Plan	rejects the Plan.
in an Amount Less than \$5,000] in the unpaid pri	lass 5-Allowed Vendor Unsecured Claims ncipal amount of \$,
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a unsecured creditor [C Claims in an Amount over \$5,000] in the unpaid \$,	
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a unsecured c Insiders in the unpaid principal amount of \$	reditor [Class 7 - <u>Unsecured Claims of</u>
[Check One]  accepts the Plan.	rejects the Plan.
{851181-00004 TJJ 5/12/2014 00873516.DOCX 3}	

Equity Hold		iersignea, an	equity	interest n	iolaer [	Class 8	S- Alloy	<u>ved In</u>	terests	<u>01</u>
	· · · · · · · · · · · · · · · · · · ·	Check One] ots the Plan.		1	ejects tl	ne Plan.				
DATE	ED: _	may	4		, 2015					
			Com	pany Name:	Busin	ass Flo	poring s	Speen	list	
				Signature: (Ti	tle, if an		4	V.F		
		•	Print or	type Name:_			olsky			
				Address:					Svite 1	<i>1c</i>
TA TTA 1730 17	OTID TIO	מי פיצורקי בינואו הקיא	OFFICE TOF	AN OF DE			及 7			
TO HAVE Y										
FILL OUT A										-
EDWARD L										
WESTHEIM										
RECEIVED F					E MAY	21, 2015	, YOUR	BALL	OT WIL	L
אותרו שונים היותוא	א ארוניאדיוניועדו	אוז קוריתית או אי	שידה עופים עוד	ובד ג שפור הודים						

IN RE:	§	
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MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
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The undersigned,	an secured	creditor [Clas	s 1-	Allowed	Secured	Claim	<u>of</u>
Taxing Authorities] in the unpair	id principal a	mount of \$		·			
[Check On accepts the Pla		rejects	the	Plan.			

The undersigned, a secured cree of Houston] in the unpaid principal amount of	ditor [Class 2-Allowed Secured Claim of Bank,
[Check One] accepts the Plan	rejects the Plan.
The undersigned, a secured cree of Houston in the unpaid principal amount of S	ditor [Class 3- <u>Allowed Secured Claim of Bank</u>
[Check One]  accepts the Plan	rejects the Plan.
	reditor [Class 4- Allowed Secured Claim of d principal amount of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a unsecured creditor in an Amount Less than \$5,000] in the unpaid	[Class 5-Allowed Vendor Unsecured Claims principal amount of \$ 1,136.63 ,
[Check One] accepts the Plan.	rejects the Plan.
The undersigned, a unsecured creditor  Claims in an Amount over \$5,000] in the unpa  \$	[Class 6- Allowed Non-Insider Unsecured aid principal amount of
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a <b>unsecured</b> Insiders in the unpaid principal amount of \$	creditor [Class 7 - <u>Unsecured Claims of</u>
[Check One]  accepts the Plan.	rejects the Plan.

The 1 Equity Holders].	undersigned <b>, an e</b> q	uity interest h	older [Class	s 8- Allowed	Interests of
☐ ac	[Check One] cepts the Plan.	r	ejects the Pla	n.	
DATED:	May	19	2015		
		Company Name:	Enterprise	Commercial	Paving, Inc
		Signature: (Ti	tle, if any)	135	, cso
	Pri	nt or type Name:_ Address:_		se Britton Stokes St.	
TO HAVE YOUR V			ORGANIZAT		YOU MUST
FILL OUT AND M EDWARD L. ROTI					
WESTHEIMER, S	UITE 1200, HOU	STON TEXAS	77056. <u>II</u>	YOUR BALI	OT IS NOT
RECEIVED BY DEE	STORS' COUNSEL		E MAY 21, 2	015, YOUR BA	LLOT WILL

2200010		101011
IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	_
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

### BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before May 21, 2015, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

The undersigned, an secured	creditor [Class 1- Allowed Secured Claim of
Taxing Authorities] in the unpaid principal ar	nount of \$,
[Check One]  accepts the Plan.	rejects the Plan.

The undersigned, a secured creditor [Class 2-Allowed Secured Claim of of Houston] in the unpaid principal amount of \$,	<u>Bank</u>
[Check One]  accepts the Plan  rejects the Plan.	
The undersigned, a secured creditor [Class 3-Allowed Secured Claim of of Houston] in the unpaid principal amount of \$,	Bank
[Check One]  accepts the Plan  rejects the Plan.	
The undersigned, a secured creditor [Class 4- Allowed Secured Class Mercantile Capital Corporation] in the unpaid principal amount of \$	
[Check One]  accepts the Plan  rejects the Plan.	
The undersigned, a unsecured creditor [Class 5-Allowed Vendor Unsecured Class in an Amount Less than \$5,000] in the unpaid principal amount of \$8,793.15	<u>iims</u>
[Check One]    accepts the Plan.   rejects the Plan.	
'Would like to be considered Class 5 with a paid in full of \$5,000 upon effective date.  The undersigned, a unsecured creditor [Class 6-Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of  \$	<u>d</u>
[Check One]  accepts the Plan.  rejects the Plan.	
The undersigned, a unsecured creditor [Class 7 - <u>Unsecured Clain</u> Insiders] in the unpaid principal amount of \$,	ms of
[Check One]  accepts the Plan.  rejects the Plan.	

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].
[Check One]  accepts the Plan. rejects the Plan.
DATED:, 2015
Company Name: Discovery Construction, Inc.
Signature: Alejandro Ortiz (Title, if any)
Print or type Name: Alejandro Ortiz, President
Address: 701 N. Post Oak Rd. #340
TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST
FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR

EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. <u>IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL</u>

NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:	§	
	§	2 2 3 4
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

### BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

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### ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured cre	editor [Class ]	l- Allowed	Secured	Claim	of
Taxing Authorities] in the unpaid principal amou	ınt of \$				
[Check One] accepts the Plan.	rejects th	e Plan.			

{851181-00004 TJJ 5/12/2014 00873516.DOCX 3}

The undersigned, a <b>secured cred of Houston</b> ] in the unpaid principal amount of \$		
[Check One]  accepts the Plan	rejects the Plan.	
The undersigned, a secured cred of Houston in the unpaid principal amount of \$		
[Check One]  accepts the Plan	rejects the Plan.	
The undersigned, a secured cr <u>Mercantile Capital Corporation</u> ] in the unpaid		red Secured Claim of
[Check One]  accepts the Plan	rejects the Plan.	
The undersigned, a unsecured creditor in an Amount Less than \$5,000] in the unpaid	[Class 5- <u>Allowed Vend</u> principal amount of \$ <u></u> 华	or Unsecured Claims
[Check One] accepts the Plan.	rejects the Plan.	
The undersigned, a unsecured creditor  Claims in an Amount over \$5,000] in the unpa  \$		nsider Unsecured
[Check One]  accepts the Plan.	rejects the Plan.	,
The undersigned, a unsecured Insiders] in the unpaid principal amount of \$		Unsecured Claims of
[Check One]  accepts the Plan.	rejects the Plan.	
{851181-00004 TJJ 5/12/2014 00873516.DOCX 3}		

The un <b>Equity Holders</b> ].	dersigned, an equity	interest holder [Class 8	- Allowed Interests of
<del></del>	[Check One] epts the Plan.	rejects the Plan.	
DATED:	MAY 19	, 2015	
	Comp	pany Name: ASSOCIATED T	ME & PARKING CONTIOLS
		Signature: AMM	ME & PARKING CONTROLS  BELLINGY-VICE PRES-FINANCE
		(Title, if any)	, 0
	Print or t	ype Name: Abelant	
		Address: 9104 DOLOMAC	Y KIW '
TO HAVE VOUR VO	TE UNDER THE PLA	N OF REORGANIZATIO	N COUNT VOII MUST
i i		BALLOT TO COUNSE	
		OVACEK LLP, GALLEI	1
	*	N TEXAS 77056. <u>IF Y</u>	
	•	OR BEFORE MAY 21, 2015	
NOT BE COUNTED A	S A VOTE UNDER TH	TE PLAN	

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

### BALLOT FOR ACCEPTING OF REJECTING SECOND JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

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Taxing Authorities] in the unpaid princi	pal amount of \$,
[Check One]  accepts the Plan.	rejects the Plan.

The undersigned, a <b>secured</b> of <b>Houston</b> in the unpaid principal amount	of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured cof Houston in the unpaid principal amount of	ereditor [Class 3- <u>Allowed Secured Claim of Bank</u> of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured Mercantile Capital Corporation in the unp	creditor [Class 4- Allowed Secured Claim of paid principal amount of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a unsecured credit in an Amount Less than \$5,000] in the unpa	tor [Class 5- Allowed Vendor Unsecured Claims aid principal amount of \$ 15,193.00 , # ELECTS TO REDUCE CLAIM TO
[Check One]  accepts the Plan.	\$5,000 ⋅ ω  Trejects the Plan.
The undersigned, a unsecured credit Claims in an Amount over \$5,000] in the us	tor [Class 6- Allowed Non-Insider Unsecured npaid principal amount of
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a <b>unsecu</b> <u>Insiders</u> ] in the unpaid principal amount of \$	red creditor [Class 7 - <u>Unsecured Claims of</u>
[Check One]  accepts the Plan.	rejects the Plan.

Т	he undersigned, an	equity interest holder	[Class 8- Allowed	Interests of
<b>Equity Holders</b>	<b>].</b>			
[	[Check One] accepts the Plan.	☐ rejects	s the Plan.	
DATED	: May	<u>13</u> , 2015	;	
		Company Name: TE	210 PLECTRIC	an mandal a designation
		Signature:	10	
		(Title, if	and PRESIDENT	
		Print or type Name: BE	AU POLLOCK	
		Address: 11413	S TODA STREET, HO	<u>0570U, TX 77055</u>

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

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The undersigned, an secured	creditor [Class 1-	- Allowed	Secured	Claim	of
Taxing Authorities in the unpaid principal ar	mount of \$		,		
[Check One]  accepts the Plan.	rejects the	Plan.			

		editor [Class 2- <u>Allowed Secur</u> f\$,	red Claim of Bank
-	[Check One] pts the Plan	rejects the Plan.	
		editor [Class 3- <u>Allowed Secu</u> f\$,	red Claim of Bank
	[Check One] pts the Plan	rejects the Plan.	
		creditor [Class 4- Allowed and principal amount of \$	
	[Check One] pts the Plan	rejects the Plan.	
		or  Class 5- <u>Allowed Vendor U</u> id principal amount of \$	
	[Check One] epts the Plan.	rejects the Plan.	
	over \$5,000] in the un	or [Class 6- <u>Allowed Non-Insid</u> paid principal amount of	er Unsecured
acce	[Check One] epts the Plan.	rejects the Plan.	
		red creditor [Class 7 – <u>Uns</u>	ecured Claims of
	[Check One] epts the Plan.	rejects the Plan.	

Equity Holders].	holder [Class 8- Allowed Interests of
[Check One]  accepts the Plan.	rejects the Plan.
DATED: MAY 19	_, 2015
Company Name	E: HARRELL ARCHITECTS, LP
Signatur	e: Mant Temany
	Title, if any)
Print or type Name	: MARTY CONEAUX/PRINCIPAL
Address	: 9575 KATY FWY: SUITE 200
	HOUGHON 12, 77024
TO HAVE YOUR VOTE UNDER THE PLAN OF RI	
FILL OUT AND MAIL A COPY OF THE BALLO	
EDWARD L. ROTHBERG, HOOVER SLOVACEK	
WESTHEIMER, SUITE 1200, HOUSTON TEXA	S 77056. <u>IF YOUR BALLOT IS NOT</u>
RECEIVED BY DEBTORS' COUNSEL ON OR BEFO	RE MAY 21, 2015, YOUR BALLOT WILL
NOT BE COUNTED AS A VOTE UNDER THE PLAN.	

22001	, , , , , , , , , , , , , , , , , , ,	
IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	8	Judge Brown

### BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

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The undersigned, an secured cr <u>Taxing Authorities</u> ] in the unpaid principal amo	unt of \$,
[Check One]  accepts the Plan.	rejects the Plan.

of Houston] in the	e undersigned, a <b>secured credit</b> e unpaid principal amount of \$	or [Class 2-Allowed Secured Claim of Ba	<u>nk</u>
	[Check One] accepts the Plan	rejects the Plan.	
Th of Houston] in th	e undersigned, a secured creditore unpaid principal amount of \$	or [Class 3-Allowed Secured Claim of Bar	<u>1k</u>
	[Check One] accepts the Plan	rejects the Plan.	
Th Mercantile Capit	e undersigned, a secured cred cal Corporation in the unpaid propertion in the unpaid propertion in the unpaid properties.	itor [Class 4- Allowed Secured Claim rincipal amount of \$	<u>of</u>
	[Check One] accepts the Plan	rejects the Plan.	
	signed, a unsecured creditor [Cless than \$5,000] in the unpaid prin	lass 5-Allowed Vendor Unsecured Claims ncipal amount of \$,	
	[Check One] accepts the Plan.	rejects the Plan.	
The unders Claims in an Am	ount over \$5,000] in the unpaid p	ass 6-Allowed Non-Insider Unsecured principal amount of	
	[Check One] accepts the Plan.	rejects the Plan.	
	e undersigned, a <b>unsecured c</b> ompaid principal amount of <u>\$ 58,98</u>	reditor [Class 7 – <u>Unsecured Claims 65.69.</u>	<u>of</u>
Ø	[Check One] accepts the Plan.	rejects the Plan.	

Equity Holders	ine w s].	ndersigned, a	n equity	interest	holder	[Class	8- Allow	ed In	terests of
[	acc	[Check One] epts the Plan.			rejects	the Plan			
DATED	:	MM	19		_ 201 <b>5</b>	•			
			Com	pany Name Signature	d	ced Diagr	nostics Ma	Λ _	ent, LLP
			Print or 1	(1) type Name: Address		ny) Neil	Ve	ma III n	COAD
				2 2 3 4 4 4 6 5		loustur	TX.		054

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:	Ş	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	• •
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	8	Judge Brown

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The undersigned, an secured	creditor [Class 1- Allowed Secured Claim of
Taxing Authorities] in the unpaid principal ar	mount of \$,
[Check One]  accepts the Plan.	rejects the Plan.

of Houston] in	The undersigned, a secured credito the unpaid principal amount of \$	r [Class 2-Allowed Secured Claim of Bank
[	[Check One] accepts the Plan	rejects the Plan.
of Houston) in		r [Class 3-Allowed Secured Claim of Bank
	[Check One] accepts the Plan	rejects the Plan.
Mercantile Cap	The undersigned, a secured crediction of the unpaid principle of the unpaid principle of the unpaid principle.	tor [Class 4- Allowed Secured Claim of incipal amount of \$,
Ε	[Check One] accepts the Plan	rejects the Plan.
		ass 5- Allowed Vendor Unsecured Claims acipal amount of \$,
E	[Check One] ] accepts the Plan.	rejects the Plan.
Claims in an A	ersigned, a unsecured creditor [Classing mount over \$5,000] in the unpaid p	ass 6- Allowed Non-Insider Unsecured rincipal amount of
	[Check One] accepts the Plan.	rejects the Plan.
	he undersigned, a <b>unsecured cr</b> unpaid principal amount of <u>\$ 395.78</u>	editor [Class 7 - <u>Unsecured Claims of</u> 35.65.
L	[Check One] accepts the Plan.	rejects the Plan.

[Check One] accepts the Plan.	rejects the Plan.
DATED: 5/19	, 2015
,	Company Name: Chopra & Associates  Signature: Length Cond
	Print or type Name: Ne Vens
	Address: 8305 KNIGHT (CAD)  NOWON IX 77054

The undersigned, an equity interest holder [Class 8- Allowed Interests of

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

Equity Holders].

		202011
IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	, ,
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

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The undersigned, an secured	creditor [Class 1- Allowed Secured Claim of	£
Taxing Authorities] in the unpaid principal at	mount of \$,	
[Check One]  accepts the Plan.	rejects the Plan.	

of Houston] i	The undersigned, a secured crediton the unpaid principal amount of \$	or [Class 2-Allowed Secured Claim of Bank
	[Check One]  accepts the Plan	rejects the Plan.
of Houston] in	The undersigned, a secured crediton the unpaid principal amount of \$	or [Class 3-Allowed Secured Claim of Bank
	[Check One]  accepts the Plan	rejects the Plan.
Mercantile Ca	The undersigned, a secured cred apital Corporation in the unpaid pr	itor [Class 4- Allowed Secured Claim of incipal amount of \$,
	[Check One]  accepts the Plan	rejects the Plan.
The und in an Amount	dersigned, a unsecured creditor [Cl Less than \$5,000] in the unpaid prin	ass 5-Allowed Vendor Unsecured Claims ncipal amount of \$,
	[Check One]  accepts the Plan.	rejects the Plan.
	dersigned, a unsecured creditor [Clamount over \$5,000] in the unpaid p	ass 6- <u>Allowed Non-Insider Unsecured</u> orincipal amount of
	[Check One]  accepts the Plan.	rejects the Plan.
	The undersigned, a unsecured crewing the unpaid principal amount of \$60.428	reditor [Class 7 - <u>Unsecured Claims of</u> 3.57.
	[Check One] accepts the Plan.	rejects the Plan.

ac	[Check One] cepts the Plan.	rejects the Plan.
DATED:	5/19	, 2015
	Со	mpany Name: Hearsay Signature:  George Conel
	Print o	or type Name: New Verna
		Address: 8301 KNIGHT MOND HOUTON, TY 7974

The undersigned, an equity interest holder [Class 8- Allowed Interests of

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A YOTE UNDER THE PLAN.

Equity Holders].

		XXI O I (
IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

### BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before <u>May 21, 2015</u>, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

•	The	undersigned,	an secured	creditor	Class	I-	Allowed	Secured	Claim	<u>01</u>
Taxing Auth	orities	in the unpai	id principal a	mount of S	\$			,		
	a	[Check On ccepts the Pla	_		rejects t	he l	Plan.			

of Houston] in	The undersigned, a secured creditor the unpaid principal amount of \$	or [Class 2-Allowed Secured Claim of Bank
[	[Check One] accepts the Plan	rejects the Plan.
of Houston] in	The undersigned, a secured credito the unpaid principal amount of \$	or [Class 3-Allowed Secured Claim of Bank
[	[Check One] accepts the Plan	rejects the Plan.
Mercantile Ca	The undersigned, a secured cred pital Corporation in the unpaid propertion	itor [Class 4- Allowed Secured Claim of incipal amount of \$,
[	[Check One] accepts the Plan	rejects the Plan.
		ass 5- Allowed Vendor Unsecured Claims ncipal amount of \$,
	[Check One] accepts the Plan.	rejects the Plan.
	ersigned, a unsecured creditor [Cl mount over \$5,000] in the unpaid p	ass 6-Allowed Non-Insider Unsecured orincipal amount of
	[Check One]  accepts the Plan.	rejects the Plan.
	The undersigned, an unsecured cunpaid principal amount of \$769,1	reditor [Class 7 - <u>Unsecured Claims of</u> 16.24
	[Check One] accepts the Plan.	rejects the Plan.

Equity Holde	The ers].	undersigned, a	n equity	interest	holder	[Class	8-	Allowed	Interest	<u>s of</u>
	a	[Check One] ccepts the Plan.			] rejects	the Plar	1.			
DATE	D:	npy	19		_, 201 <b>4</b>	•				
·			Com	pany Namo Signatur	116	(press Co		ration	Carjal	g
			Print or		Title, if a	Ne	2/	Ver	na	
				Address		365 104570	KA N	116#1 / Tx ~1	(cus)	

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP
CASE NO. 13-32920
(Chapter 11)

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.
Jointly Administered
Judge Brown

### BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

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#### ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured	creditor [Class 1- Allowed Secured Claim o
Taxing Authorities] in the unpaid principal as	mount of \$,
[Check One]	
accepts the Plan.	rejects the Plan.

{851181-00004 TJJ 5/12/2014 00873516.DOCX 3}

The undersigned, a secured credit of Houston in the unpaid principal amount of \$_	tor [Class 2-Allowed Secured Claim of Bank
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured credit of Houston in the unpaid principal amount of \$_	tor [Class 3-Allowed Secured Claim of Bank
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured cre <u>Mercantile Capital Corporation</u> ] in the unpaid p	ditor [Class 4- Allowed Secured Claim of principal amount of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a unsecured creditor [O in an Amount Less than \$5,000] in the unpaid property of the undersigned, a unsecured creditor [O in an Amount Less than \$5,000] in the unpaid property of the undersigned of the unders	Class 5-Allowed Vendor Unsecured Claims rincipal amount of \$,
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a unsecured creditor [Claims in an Amount over \$5,000] in the unpaid \$,	Class 6-Allowed Non-Insider Unsecured I principal amount of
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a unsecured Insiders in the unpaid principal amount of \$	creditor [Class 7 - <u>Unsecured Claims of</u> 23, 240, 93,
[Check One] accepts the Plan.	rejects the Plan.
{851181-00004 TJJ 5/12/2014 00873516.DOCX 3}	

The un Equity Holders].	dersigned, an equity	interest holder [C	Class 8- Allowed	Interests of
	[Check One] epts the Plan.	rejects the	Plan.	
DATED:	MN 20	, 2015 , 19 ]]	Color in	. n. +
	Con	Signature: / [ll	Gen	I Canol
		type Name: //o	el Verna Knildt y Uron Tx	100D 27054
TO HAVE YOUR VO FILL OUT AND MA EDWARD L. ROTHI	IL A COPY OF TH	TE BALLOT TO CO	UNSEL FOR TE	E DEBTOR,
WESTHEIMER, SU RECEIVED BY DEBT	ITE 1200, HOUST	ON TEXAS 77056. OR BEFORE MAY 2	IF YOUR BALL	LOT IS NOT

# BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

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#### ACCEPTANCE OR REJECTION OF PLAN

The ur	ndersigned, an i	secured	creditor	Class	1-	Allowed	Secured	Claim	of
Taxing Authorities]	in the unpaid pri	incipal ar	nount of \$	<u> </u>			<del>,</del>		
acc	[Check One] epts the Plan.		I	rejects ť	he I	Plan.			

{851181-00004 TJJ 5/12/2014 00873516.DOCX 3}

The undersign of Houston] in the unpaid pr	ed, a secured creditoring incipal amount of \$	r [Class 2-Allowed :	Secured Claim of Bank
[Check	_	rejects the Plan.	
The undersign of Houston in the unpaid pr	ed, a secured creditor incipal amount of \$	r [Class 3- <u>Allowed S</u>	Secured Claim of Bank
[Check	-	rejects the Plan.	
The undersign	ned, a secured credination] in the unpaid pri	tor [Class 4- Allow incipal amount of \$_	ved Secured Claim of
[Check	-	rejects the Plan.	
The undersigned, a unin an Amount Less than \$5,	nsecured creditor [Cla 000] in the unpaid prin	ass 5- <u>Allowed Vend</u> acipal amount of \$	or Unsecured Claims
[Check		rejects the Plan.	
The undersigned, a un Claims in an Amount over S	secured creditor [Class 5,000] in the unpaid p		Insider Unsecured
[Check	_	rejects the Plan.	·
The undersign Insiders] in the unpaid princi			Unsecured Claims of
Check accepts the	: One] : Plan.	rejects the Plan.	
{851181-00004 TJJ 5/12/2014 008735	16.DOCX 3}		

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].
[Check One]  accepts the Plan.  rejects the Plan.
DATED: MM 20 ,2015  Company Name: Intervedial Vascular Diagnostr
Signature: Mk Ma Genoz Cand  (Title, if any) Neel Verna
Address: 8XX (W) (M) (M) (M) (M) (M) (M) (M) (M) (M) (M
FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT
RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN

IN RE:	§	
MIDTOWN SCOUTS SQUARE	\$	CASE NO. 13-32920
PROPERTY, LP MIDTOWN SCOUTS SQUARE, LLC	\$ \$ 8	(Chapter 11)
,	\$ \$	
DEBTORS.	§ §	Jointly Administered Judge Brown

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#### ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured or <u>Taxing Authorities</u> ] in the unpaid principal amo		1-	Allowed	Secured	Claim	01
[Check One]  accepts the Plan.	rejects t	he l	Plan.			

{851181-00004 TJI 5/12/2014 00873516.DOCX 3}

The undersigned, a secured credit of Houston] in the unpaid principal amount of \$_	tor [Class 2-Allowed Secured Claim of Bank
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured credit of Houston] in the unpaid principal amount of \$	tor [Class 3-Allowed Secured Claim of Bank
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured cre Mercantile Capital Corporation in the unpaid p	ditor [Class 4- Allowed Secured Claim of principal amount of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a unsecured creditor [O in an Amount Less than \$5,000] in the unpaid pr	Class 5-Allowed Vendor Unsecured Claims rincipal amount of \$,
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a unsecured creditor [OClaims in an Amount over \$5,000] in the unpaid \$,	Class 6-Allowed Non-Insider Unsecured I principal amount of
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a unsecured Insiders] in the unpaid principal amount of \$	creditor [Class 7 - <u>Unsecured Claims of</u> 9, 443. //
[Check One] accepts the Plan.	rejects the Plan.
{851181-00004 TJJ 5/12/2014 00873516.DOCX 3}	

Equity Holo	The ders].	undersigned,	an equi	ty interest	holder	[Class	8-	Allowed	Interes	ts of
	a	[Check One ecepts the Plan			] rejects	the Plar	1.			
DAT	ED:	MAY	20		, 2015			- 1		
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				Signatu	re:/	12_		genel	Can.	rel
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TO HAVE	YOUR Y	OTE UNDE	R THE P	LAN OF R			ON	COUNT	YOUN	MIST
		IAIL A COP								
		HBERG, HO								
		SUITE 1200,								
		BTORS' COU				Y 21, 200	15,	YOUR BA	LLOT V	VILL
NOT RE CO	INTEX	AS A VOTE	INDED '	PETER DY AN	Γ					

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	• • •
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	8	Judge Brown

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The undersigned, an s	ired creditor [Class 1- Allowed Secured Claim of
Taxing Authorities] in the unpaid prin	pal amount of \$,
[Check One]  accepts the Plan.	rejects the Plan.

of Houston]	The undersigned, a secured credite in the unpaid principal amount of \$	or [Class 2- <u>Allowed Secured Claim of Bank</u>
	[Check One]  accepts the Plan	rejects the Plan.
of Houston]		or [Class 3- Allowed Secured Claim of Bank
	[Check One]  accepts the Plan	rejects the Plan.
Mercantile C	The undersigned, a secured cred capital Corporation in the unpaid propertion in the unpaid properties.	itor [Class 4-Allowed Secured Claim of incipal amount of \$,
	[Check One] accepts the Plan	rejects the Plan.
	ndersigned, a unsecured creditor [Cl t Less than \$5,000] in the unpaid pri	ass 5-Allowed Vendor Unsecured Claims ncipal amount of \$,
	[Check One]  accepts the Plan.	rejects the Plan.
Claims in an	ndersigned, a unsecured creditor [Cl Amount over \$5,000] in the unpaid p	ass 6-Allowed Non-Insider Unsecured principal amount of
	[Check One]  accepts the Plan.	rejects the Plan.
Insiders) in th	The undersigned, a unsecured content of \$825,92	reditor [Class 7 - <u>Unsecured Claims of</u> 29.54.
	[Check One] accepts the Plan.	rejects the Plan.

Equity Holders].	uideisigned, an eq	uity interest holde	r (Class 8- <u>Al</u>	lowed Interests	<u>of</u>
acc	[Check One] cepts the Plan.	☐ rejects	s the Plan.		
DATED:	May 10	<del>7</del> , 2015	5		
		Signature:(Title, if <sup>t</sup> t or type Name:Address:	yu-	Verna	en al Counsel —

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

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The undersigned, an secur	ed creditor [Class 1- Allowed Secured Claim of
Taxing Authorities] in the unpaid principa	al amount of \$,
[Check One] accepts the Plan.	rejects the Plan.

The undersigned, a <b>secured c</b> of <b>Houston</b> ] in the unpaid principal amount of	reditor [Class 2- <u>Allowed Secured Claim of Bank</u> of \$,			
[Check One]  accepts the Plan	rejects the Plan.			
The undersigned, a secured cof Houston in the unpaid principal amount of	reditor [Class 3-Allowed Secured Claim of Bank of \$,			
[Check One]  accepts the Plan	rejects the Plan.			
	creditor [Class 4- Allowed Secured Claim of paid principal amount of \$,			
[Check One]  accepts the Plan	rejects the Plan.			
The undersigned, a unsecured creditor [Class 5-Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$,				
[Check One]  accepts the Plan.	rejects the Plan.			
The undersigned, a unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$				
[Check One]  accepts the Plan.	rejects the Plan.			
The undersigned, a unsecured creditor [Class 7 - <u>Unsecured Claims of Insiders</u> ] in the unpaid principal amount of \$260,624.36.				
[Check One] accepts the Plan.	rejects the Plan.			

quity Holders]. ( the 260, 624)
[Check One] accepts the Plan. rejects the Plan.
DATED: May 21, 2015
Company Name:
Signature: Lucky A Chopic
(Title, if any)  Print or type Name: Lucky A Chopra
Address: 8305 Knught Rd
HAVE VOLID VOTE LINDED THE PLAN OF DEODCANIZATION COUNT VOLLMUST

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.